

Synthesis report on the economic and financial indicators

1. Financial position

- lei -

	31.03.2025	31.03.2024	% Elements in total as- sets / total li- abilities 2025	% Elements in total as- sets / total li- abilities 2024	% 2025/ 2024
I. Total assets (TA) from which:	20,704,655	23,458,740	100.00	100.00	-11.74
1. Fixed assets from which:	5,580,603	6,159,572	26.95	26.26	-9.40
1.1. land and landscaping	1,171,060	1,185,470	5.65	5.06	-1.22
1.2. constructions	2,542,858	2,810,868	12.28	11.98	-9.53
1.3. other fixed assets	1,852,445	2,148,994	8.95	9.16	-13.80
1.4. tangible fixed assets under construction	14,240	14,240	0.07	0.06	-
2. Current assets from which:	14,914,720	17,109,635	72.04	72.93	-12.83
2.1. stocks	6,992,919	7,182,280	33.77	30.62	-2.64
2.2. liabilities	7,510,450	9,259,708	36.28	39.47	-18.89
2.3. cash register and bank accounts	411,351	667,647	1.99	2.84	-38.39
3. Other assets	209,332	189,533	1.01	0.81	-10.45
II. Total liabilities (TP) from which:	20,704,655	23,458,740	100.00	100.00	-11.74
1.Total debts from which:	9,659,563	12,241,967	46.65	52.19	-21.09
1.1. with payment under one year	7,434,855	8,935,431	35.91	38.09	-16.79
1.2. with payment longer than one year	1,911,843	2,933,329	9.23	12.51	-34.82
1.2. provisions for employee benefits - rest leave	312,865	373,207	1.51	1.59	-16.17
2. Equity	11,045,092	11,216,773	53.35	47.81	-1.53

From the comparative analysis of the balance sheet items, it was noticed a decrease by 9.40% of the fixed assets and of the current assets by 12.83% compared to 2024. The weight of debt in total assets was 46.65% period in which equity oscillated between 53.35% and 47.81% of total assets.





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2. The overall result is the following:

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Current no.	Overall result elements	31.03.2025	31.03.2024	2025/2024 (%)
1.	Total income	6,717,388	9,347,687	-28.14
1.1.	Exploitation income, from which	6,713,190	9,339,705	-28.12
1.1.1.	Sales income - turnover	6,858,012	10,028,199	-31.61
1.2.	Financial income	4,198	7,982	-47.41
2.	Total expenses	6,679,076	8,952,331	-25.39
2.1.	Exploitation expenses, from which:	6,586,126	8,812,023	-25.26
2.1.1.	Expenses related to raw materials and materials	1,411,001	2,323,678	-39.28
2.1.2.	External expenses related to energy and water consumption	442,288	516,726	-14.41
2.1.3.	Expenses related to staff	3,756,020	4,219,271	-10.98
2.1.4.	Expenses with amortization	162,071	150,061	8.00
2.1.5.	Other exploitation expenses	905,241	1,818,894	-50.23
2.1.6.	Adjustments for provisions	(90,495)	(216,607)	-58.22
	- Expenses	-	-	-
	- Incomes	90,495	216,607	-58.22
2.2.	Financial expenses	92,950	140,308	-33.75
3.	Gross profit/loss from which:	38,312	395,356	-90.31
3.1.	Exploitation profit/loss	127,064	527,682	-75.92
3.2.	Financial profit/loss	(88,752)	(132,326)	-32.93
4.	Expenses with the profit tax	-	34,633	-
5.	Net profit/loss	38,312	360,723	-89.38

From the analysis of the above - mentioned information, we notice an decrease turnover of 31.61% and revenue by 28.14%, as against 2024. Compared to the same period last year expenses increase by 25.39%.



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3. Cash – Flow

At the end of the period, the cash has a decrease by (549,777) lei, compared to the beginning of the reporting period, due to the net cash deriving from the exploitation activities and investment activities.

The net cash on March 31th, 2025 is recording a decrease to the amount of (256,296) lei, compared to the same period of the previous year.

- lei -

	31.03.2025	31.03.2024
Net cash from the exploitation activities	(545,089)	(414,301)
Net cash from the investment activities	(4,688)	(488,860)
Net cash from the financing activities	-	-
Net increase/decrease of cash and cash equivalent	(549,777)	(903,161)
Cash and cash equivalent at the beginning of the period	961,128	1,570,808
Cash and cash equivalent at the end of the period	411,351	667,647

**Representative of the President of the Board of Directors,
Eng. HAMIDI HAISSAM**

Communication on the availability of the quarterly report

S.C. CONTED S.A., having its headquarters in Dorohoi locality, str. 1 Decembrie nr. 8, Botoșani county, registered at the Trade Register Office with no. J07/107/1991, sole registration code RO622445, informs that the quarterly report on 31.03.2025, drafted according to the provisions of Law 24/2017 and the A.S.F. Regulation no. 5/2018, is available to the shareholders, investors and to the public, from 15.05.2025, on the website of the company - www.conted.ro, at the **Shareholding** section and at the company headquarters for free.

For additional information, call the phone number: 0231/610067, interior 106, contact: Mihai Elena.

Report can be accessed at the link below:

**Representative of the President of the Board of Directors,
Eng. Hamidi Haissam**

