



# CONTEd

FASHION MANUFACTURING SINCE 1967

## Synthesis report on the economic and financial indicators

### 1. Financial position – lei

	30.06.2025	30.06.2024	% Elements in total assets / total liabilities 2025	% Elements in total assets / total liabilities 2024	% 2025/ 2024
<b>I. Total assets (TA) from which:</b>	<b>22,154,090</b>	<b>20,834,043</b>	<b>100.00</b>	<b>100.00</b>	<b>6.34</b>
<b>1. Fixed assets from which:</b>	<b>5,431,637</b>	<b>6,021,422</b>	<b>24.52</b>	<b>28.90</b>	<b>-9.79</b>
1.1. land and landscaping	1,167,458	1,181,868	5.27	5.67	-1.22
1.2. constructions	2,475,856	2,743,865	11.18	13.17	-9.77
1.3. other fixed assets	1,774,083	2,081,449	8.01	9.99	-14.77
1.4. tangible fixed assets under construction	14,240	14,240	0.06	0.07	-
<b>2. Current assets from which:</b>	<b>16,586,081</b>	<b>14,684,763</b>	<b>74.87</b>	<b>70.49</b>	<b>12.95</b>
2.1. stocks	7,310,752	8,950,969	33.00	42.96	-18.32
2.2. liabilities	8,898,447	5,349,365	40.17	25.68	66.35
2.3. cash register and bank accounts	376,882	384,429	1.70	1.85	-1.96
<b>3. Other assets</b>	<b>136,372</b>	<b>127,858</b>	<b>0.61</b>	<b>0.61</b>	<b>6.66</b>
<b>II. Total liabilities (TP) from which:</b>	<b>22,154,090</b>	<b>20,834,043</b>	<b>100.00</b>	<b>100.00</b>	<b>6.34</b>
<b>1. Total debts from which:</b>	<b>10,851,529</b>	<b>9,601,678</b>	<b>48.98</b>	<b>46.09</b>	<b>13.02</b>
1.1. with payment under one year	8,732,011	6,565,225	39.42	31.51	33.00
1.2. with payment longer than one year	1,906,240	2,828,195	8.60	13.58	-32.60
1.3. Provisions for employee benefits	213,278	208,258	0.96	1.00	2.41
<b>2. Equity</b>	<b>11,302,561</b>	<b>11,232,365</b>	<b>51.02</b>	<b>53.91</b>	<b>0.62</b>

From the comparative analysis of the balance sheet items, it was noticed a decrease by 9.79% of the fixed assets and an increase of the current assets by 12.95% compared to 2024. The weight of debt in total assets was only 48.98%, period in which equity oscillated between 53.91% and 51.02% of total assets.



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2. The overall result is the following:

- lei

Current no.	Overall result elements	30.06.2025	30.06.2024	2025/2024 (%)
1.	<b>Total income</b>	<b>15,110,093</b>	<b>17,867,283</b>	<b>-15.43</b>
1.1.	<b>Exploitation income, from which</b>	<b>14,961,098</b>	<b>17,845,596</b>	<b>-16.16</b>
1.1.1.	Sales income - turnover	15,164,015	16,327,880	-7.13
1.2.	<b>Financial income</b>	<b>148,995</b>	<b>21,687</b>	<b>587.02</b>
2.	<b>Total expenses</b>	<b>14,782,850</b>	<b>17,483,475</b>	<b>-15.45</b>
2.1.	<b>Exploitation expenses, from which:</b>	<b>14,539,797</b>	<b>17,240,602</b>	<b>-15.67</b>
2.1.1.	Expenses related to raw materials and materials	2,930,969	4,634,375	-36.76
2.1.2.	External expenses related to energy and water consumption	845,401	827,880	2.12
2.1.3.	Expenses related to staff	8,355,143	8,244,083	1.35
2.1.4.	Expenses with amortization	322,749	309,503	4.28
2.1.5.	Other exploitation expenses	2,275,617	3,606,317	-36.90
2.1.6.	Adjustments for provisions	(190,082)	(381,556)	-50.18
	Expenses	-	-	-
	Incomes	190,082	381,556	-50.18
2.2.	<b>Financial expenses</b>	<b>243,053</b>	<b>242,873</b>	<b>0.07</b>
3.	<b>Result gross</b>	<b>327,243</b>	<b>383,808</b>	<b>-14.74</b>
3.1.	Result exploitation	421,301	604,994	-30.36
3.2.	Result financial	(94,058)	(221,186)	-57.48
4.	<b>Current profit tax</b>	<b>37,065</b>	<b>13,096</b>	<b>183.03</b>
5.	<b>Result net</b>	<b>290,178</b>	<b>370,712</b>	<b>-21.72</b>

From the analysis of the aforementioned information, we notice a 7.13% decrease in turnover and by 15.43% of revenues, compared to 2024. Compared to the same period of the previous year, expenses decreased by 15.45%.

### 3. Cash – Flow

At the end of the period, the cash has a decrease by (584,246) lei, compared to the beginning of the reporting period. The net cash on June 30<sup>th</sup>, 2025 is recording a decrease to the amount of (7,547) lei, compared to the same period of the previous year.

lei

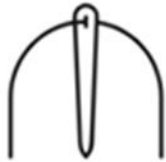
	30.06.2025	30.06.2024
Net cash from the exploitation activities	(563,106)	(649,465)
Net cash from the investment activities	(21,140)	(536,914)
Net cash from the financing activities	-	-
Net increase /decrease of cash and cash equivalent	(584,246)	(1,186,379)
Cash and cash equivalent at the beginning of the period	961,128	1,570,808
Cash and cash equivalent at the end of the period	376,882	384,429



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4. The overall result for the third quarter are as follow:

- lei

Current no.	Overall result elements	Trim. II 2025	Trim II 2024	2025/2024 (%)
1.	<b>Total income</b>	<b>8,392,705</b>	<b>8,519,595</b>	<b>-1.49</b>
1.1.	<b>Exploitation income, from which</b>	<b>8,247,907</b>	<b>8,505,890</b>	<b>-3.03</b>
1.1.1.	Sales income - turnover	8,306,003	6,299,681	31.85
1.2.	<b>Financial income</b>	<b>144,798</b>	<b>13,705</b>	<b>956.53</b>
2.	<b>Total expenses</b>	<b>8,103,777</b>	<b>8,531,144</b>	<b>-5.01</b>
2.1.	<b>Exploitation expenses, from which:</b>	<b>7,953,673</b>	<b>8,428,579</b>	<b>-5.63</b>
2.1.1.	Expenses related to raw materials and materials	1,519,969	2,310,696	-34.22
2.1.2.	External expenses related to energy and water consumption	403,113	311,153	29.55
2.1.3.	Expenses related to staff	4,599,124	4,024,813	14.27
2.1.4.	Expenses with amortization	160,678	159,442	0.78
2.1.5.	Other exploitation expenses	1,370,376	1,787,424	-23.33
2.1.6.	Adjustments for provisions	(99,587)	(164,949)	-39.63
	Expenses	-	-	-
	Incomes	99,587	164,949	-39.63
2.2.	<b>Financial expenses</b>	<b>150,104</b>	<b>102,565</b>	<b>46.35</b>
3.	<b>Result gross</b>	<b>288,928</b>	<b>(11,549)</b>	<b>-</b>
3.1.	Result exploitation	294,234	77,311	280.58
3.2.	Result financial	(5,306)	(88,860)	-94.03
4.	<b>Current profit tax</b>	<b>37,064</b>	<b>(21,537)</b>	<b>-</b>
5	<b>Result net</b>	<b>251,864</b>	<b>9,988</b>	<b>2,421.67</b>

Representative of the President of the Board of Administration,  
Eng. HAMIDI HAISSAM

### Announcement regarding the availability of bi-annual report

S.C. CONTED S.A., having its headquarters in Dorohoi locality, str. 1 Decembrie nr. 8, Botoșani County, registered at the Trade Register Office with no. J07/107/1991, sole registration code RO622445, informs that the Bi-annual report on 30.06.2025, drafted according to art. 67 of Law 24 of 21 March 2017, is available to the shareholders, investors and to the public, from 29.08.2025, on the website of the company - [www.conted.ro](http://www.conted.ro), at the **Shareholding** section.

For additional information, call the phone number: 0231/610067, interior 106, contact: Mihai Elena.

The report can be accessed at the link below:

**Representative of the President of the Board of Directors,  
Eng. Hamidi Haissam**



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