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FASHION MANUFACTURING SINCE 1967

Synthesis report on the economic and financial indicators

1. Financial position – lei

	30.06.2023	30.06.2022	% Elements in total assets / total liabilities 2023	% Elements in total assets / total liabilities 2022	% 2023/ 2022
I. Total assets (TA) from which:	21,486,743	15,907,492	100.00	100.00	35.07
1. Fixed assets from which:	5,282,826	5,136,753	24.59	32.29	2.84
1.1. land and landscaping	863,405	867,027	4.02	5.45	-0.42
1.2. constructions	3,011,875	3,256,000	14.02	20.47	-7.50
1.3. other fixed assets	977,805	931,319	4.55	5.85	4.99
1.4. tangible fixed assets under construction	308,460	14,240	1.44	0.09	2,066.15
1.5. advances granted for tangible assets	121,281	68,167	0.56	0.43	77.92
2. Current assets from which:	16,105,813	10,679,831	74.96	67.14	50.81
2.1. stocks	7,442,198	5,792,081	34.64	36.41	28.49
2.2. liabilities	8,212,463	3,096,406	38.22	19.47	165.23
2.3. cash register and bank accounts	451,152	1,791,344	2.10	11.26	-74.81
3. Other assets	98,104	90,908	0.45	0.57	7.92
II. Total liabilities (TP) from which:	21,486,743	15,907,492	100.00	100.00	35.07
1. Total debts from which:	10,933,262	7,307,354	50.88	45.94	49.62
1.1. with payment under one year	8,364,078	4,744,141	38.93	29.83	76.30
1.2. with payment longer than one year	2,239,110	2,263,792	10.42	14.23	-1.09
1.3. Provisions for employee benefits	330,074	299,421	1.53	1.88	10.24
2. Equity	10,553,481	8,600,138	49.12	54.06	22.71

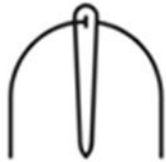
From the comparative analysis of the balance sheet items, it was noticed a increase by 2.84% of the fixed assets and an increase of the current assets by 50.81% compared to 2022. The weight of debt in total assets was only 50.88%, period in which equity oscillated between 54.06% and 49.12% of total assets.



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2. The overall result is the following:

- lei

Current no.	Overall result elements	30.06.2023	30.06.2022	2023/2022 (%)
1.	Total income	22,487,109	14,933,087	50.59
1.1.	Exploitation income, from which	22,328,874	14,924,249	49.61
1.1.1.	Sales income - turnover	21,278,116	14,817,182	43.60
1.2.	Financial income	158,235	8,838	1,690.39
2.	Total expenses	20,996,136	14,401,680	45.79
2.1.	Exploitation expenses, from which:	20,692,190	14,373,327	43.96
2.1.1.	Expenses related to raw materials and materials	8,581,340	5,128,113	67.34
2.1.2.	External expenses related to energy and water consumption	895,873	854,792	4.81
2.1.3.	Expenses related to staff	7,304,412	6,295,820	16.02
2.1.4.	Expenses with amortization	241,277	221,695	8.83
2.1.5.	Other exploitation expenses	3,873,278	2,071,636	86.97
2.1.6.	Adjustments for provisions	(203,994)	(198,729)	2.65
	Expenses	-	-	-
	Incomes	203,994	198,729	2.65
2.1.7.	Adjustments regarding current assets	4	-	-
	Expenses	4	-	-
	Incomes	-	-	-
2.2.	Financial expenses	303,946	28,353	972.01
3.	Result gross	1,490,973	531,407	180.57
3.1.	Result exploitation	1,636,684	550,922	197.08
3.2.	Result financial	(145,711)	19,515	646.66
	Current profit tax	167,654	-	-
4	Result net	1,323,319	531,407	149.02

From the analysis of the aforementioned information, we notice a 43.60% increase in turnover and by 50.59% of revenues, compared to 2022. Compared to the same period of the previous year, expenses increased by 45.79%.

3. Cash – Flow

At the end of the period, the cash has a decrease by (365,371) lei, compared to the beginning of the reporting period. The net cash on June 30th, 2023 is recording a decrease to the amount of (1,340,192) lei, compared to the same period of the previous year.

lei

	30.06.2023	30.06.2022
Net cash from the exploitation activities	110,263	1,675,630
Net cash from the investment activities	(475,634)	(53,051)
Net cash from the financing activities	-	-
Net increase /decrease of cash and cash equivalent	(365,371)	1,622,579
Cash and cash equivalent at the beginning of the period	816,523	168,765
Cash and cash equivalent at the end of the period	451,152	1,791,344



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4. The overall result for the third quarter are as follow:

- lei

Current no.	Overall result elements	Trim. II 2023	Trim. II 2022	2023/2022 (%)
1.	Total income	11,044,611	7,974,788	38.49
1.1.	Exploitation income, from which	10,964,207	7,969,688	37.57
1.1.1.	Sales income - turnover	10,750,529	8,540,304	25.88
1.2.	Financial income	80,404	5,100	1,476.55
2.	Total expenses	10,884,422	7,487,958	45.36
2.1.	Exploitation expenses, from which:	10,723,283	7,472,266	43.51
2.1.1.	Expenses related to raw materials and materials	4,392,188	2,634,668	66.71
2.1.2.	External expenses related to energy and water consumption	372,230	335,821	10.84
2.1.3.	Expenses related to staff	3,621,459	3,150,317	14.96
2.1.4.	Expenses with amortization	119,661	111,406	7.41
2.1.5.	Other exploitation expenses	2,375,364	1,392,430	70.59
2.1.6.	Adjustments for provisions	(157,623)	(152,376)	3.44
	Expenses	-	-	-
	Incomes	157,623	152,376	3.44
2.1.7.	Adjustments regarding current assets	4	-	-
	Expenses	4	-	-
	Incomes	-	-	-
2.2.	Financial expenses	161,139	15,692	926.89
3.	Result gross	160,189	486,830	-67.10
3.1.	Result exploitation	240,924	497,422	-51.57
3.2.	Result financial	(80,735)	(10,592)	662.23
	Current profit tax	6,400	-	-
4	Result net	153,789	486,830	-68.41

Representative of the President of the Board of Administration,
Eng. HAMIDI HAISSAM



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Announcement regarding the availability of bi-annual report

S.C. CONTEd S.A., having its headquarters in Dorohoi locality, str. 1 Decembrie nr. 8, Botoșani County, registered at the Trade Register Office with no. J07/107/1991, sole registration code RO622445, informs that the Bi-annual report on 30.06.2023, drafted according to art. 67 of Law 24 of 21 March 2017, is available to the shareholders, investors and to the public, from 30.08.2023, at 19:30 on the website of the company - www.conted.ro, at the **Shareholding** section.

For additional information, call the phone number: 0231/610067, interior 106, contact: Mihai Elena.

The report can be accessed at the link below:

**Representative of the President of the Board of Directors,
Eng. Hamidi Haissam**



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