



S.C. CONTED S.A. Sediu social: Str. 1 Decembrie 1918, nr. 8, Dorohoi, jud. Botoşani, Cod poştal: 715200, România C.I.F.: RO622445, Nr. ORC: J7/107/1991, TEL/FAX: 0231615457/0231610026 site web: www.conted.ro, e-mail: secretariat@conted.ro

Synthesis report on the economic and financial indicators

1. Financial position – lei

	30.06.2022	30.06.2021	% Elements in total assets / total liabilities 2022	% Elements in total assets / total liabilities 2021	% 2022/ 2021
I. Total assets (TA) from which:	15,907,492	11,657,494	100.00	100.00	36.46
1. Fixed assets from which:	5,136,753	5,230,927	32.29	44.87	-1.80
1.1. land and landscaping	867,027	876,552	5.45	7.52	-1.09
1.2. constructions	3,256,000	3,422,629	20.47	29.36	-4.87
1.3. other fixed assets	931,319	917,506	5.85	7.87	1.51
1.4. tangible fixed assets under construction	14,240	14,240	0.09	0.12	-
1.5. advances granted for intangible assets	68,167	-	0.43	-	-
2. Current assets from which:	10,679,831	6,325,670	67.14	54.26	68.83
2.1. stocks	5,792,081	1,821,971	36.41	15.63	217.90
2.2. liabilities	3,096,406	3,669,180	19.47	31.47	-15.61
2.3. cash register and bank accounts	1,791,344	834,519	11.26	7.16	114.65
3. Other assets	90,908	100,897	0.57	0.87	-9.90
II. Total liabilities (TP) from which:	15,907,492	11,657,494	100.00	100.00	36.46
1. Total debts from which:	7,307,354	2,531,928	45.94	21.72	188.61
1.1. with payment under one year	4,744,141	2,178,820	29.83	18.69	117.74
1.2. with payment longer than one year	2,263,792	291,980	14.23	2.51	675.32
1.3. Provisions for employee benefits	299,421	61,128	1.88	0.52	389.83
2. Equity	8,600,138	9,125,566	54.06	78.28	-5.76

From the comparative analysis of the balance sheet items, it was noticed a decrease by 1.80% of the fixed assets and an increase of the current assets by 68.83% compared to 2021. The weight of debt in total assets was only 45.94%, period in which equity oscillated between 78.28% and 54.06% of total assets.

2. The overall result is the following:

- lei

Current no.	Overall result elements	30.06.2022	30.06.2021	2022/2021 (%)
1.	Total income	14,933,087	4,967,597	200.61
1.1.	Exploitation income, from which	14,924,249	4,917,882	203.47
1.1.1.	Sales income - turnover	14,817,182	3,032,791	388.57
1.2.	Financial income	8,838	49,715	-82.22
2.	Total expenses	14,401,680	5,706,766	152.36



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2.1.	Exploitation expenses, from which:	14,373,327	5,687,130	152.73
2.1.1.	Expenses related to raw materials and materials	5,128,113	341,584	1,401.27
2.1.2.	External expenses related to energy and water consumption	854,792	304,124	181.07
2.1.3.	Expenses related to staff	6,295,820	4,730,497	33.09
2.1.4.	Expenses with amortization	221,695	221,659	0.02
2.1.5.	Other exploitation expenses	2,071,636	301,628	586.82
2.1.6.	Adjustments for provisions	(198,729)	(212,362)	-6.42
	Expenses	-	-	-
	Incomes	198,729	212,362	-6.42
2.2.	Financial expenses	28,353	19,636	44.39
3.	Result gross	531,407	(739,169)	-
3.1.	Result exploitation	550,922	(769,248)	-
3.2.	Result financial	19,515	30,079	-35.12
4	Result net	531,407	(739,169)	-

From the analysis of the aforementioned information, we notice a 388.57% increase in turnover and by 200.61% of revenues, compared to 2021. Compared to the same period of the previous year, expenses increased by 152.36%.

3. Cash – Flow

At the end of the period, the cash has a increase by 1,622,579 lei, compared to the beginning of the reporting period. The net cash on June 30th, 2022 is recording a increase to the amount of 956,825 lei, compared to the same period of the previous year.

	lei	
	30.06.2022	30.06.2021
Net cash from the exploitation activities	1,675,630	(421,010)
Net cash from the investment activities	(53,051)	(13,484)
Net cash from the financing activities	-	(22)
Net increase /decrease of cash and cash equivalent	1,622,579	(434,516)
Cash and cash equivalent at the beginning of the period	168,765	1,269,035
Cash and cash equivalent at the end of the period	1,791,344	834,519

4. The overall result for the third quarter are as follow:

Current no.	Overall result elements	- lei		
		Trim. II 2022	Trim. II 2021	2022/2021 (%)
1.	Total income	7,974,788	1,992,632	300.21
1.1.	Exploitation income, from which	7,969,688	1,987,167	301.06
1.1.1.	Sales income - turnover	8,540,304	1,369,191	523.75
1.2.	Financial income	5,100	5,465	-6.68
2.	Total expenses	7,487,958	2,784,203	168.94
2.1.	Exploitation expenses, from which:	7,472,266	2,771,220	169.64
2.1.1.	Expenses related to raw materials and materials	2,634,668	196,890	1,238.14
2.1.2.	External expenses related to energy and water consumption	335,821	106,749	214.59
2.1.3.	Expenses related to staff	3,150,317	2,223,398	41.69
2.1.4.	Expenses with amortization	111,406	110,426	0.89
2.1.5.	Other exploitation expenses	1,392,430	187,315	643.36



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2.1.6.	Adjustments for provisions	(152,376)	(53,558)	184.51
	Expenses	-	-	-
	Incomes	152,376	53,558	184.51
2.2.	Financial expenses	15,692	12,983	20.87
3.	Result gross	486,830	(791,571)	-
3.1.	Result exploitation	497,422	(784,053)	-
3.2.	Result financial	(10,592)	(7,518)	40.89
4	Result net	486,830	(791,571)	-

**Chairman of the Board of Directors,
Eng. Hamidi Haissam**



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Announcement regarding the availability of bi-annual report

S.C. CONTED S.A., having its headquarters in Dorohoi locality, str. 1 Decembrie nr. 8, Botoşani County, registered at the Trade Register Office with no. J07/107/1991, sole registration code RO622445, informs that the Bi-annual report on 30.06.2022, drafted according to art. 67 of Law 24 of 21 March 2017, is available to the shareholders, investors and to the public, from 31.08.2022, at 18:30 on the website of the company - www.conted.ro, at the **Shareholding** section.

For additional information, call the phone number: 0231/610067, interior 106, contact: Mihai Elena.

The report can be accessed at the link below:

**Chairman of the Board of Directors,
Eng. Hamidi Haissam**