



S.C. CONTEDE S.A.

Confecții textile

Str. 1 Decembrie 1918 nr. 8, Dorohoi, jud. Botoșani, Cod poștal: 715200, România
 C.I.F.: RO 622445, Nr. ORC: J07/107/1991, TEL/FAX: 0231610064/0231610026
www.conted.ro, e-mail: secretariat@conted.ro

Synthesis report on the economic and financial indicators

1. Financial position - lei

	30.09.2019	30.09.2018	% Elements in total assets / total liabilities 2019	% Elements in total assets / total liabilities 2018	% 2019/ 2018
I. Total assets (TA) from which:	10,212,595	9,458,667	100.00	100.00	7.97
1. Fixed assets from which:	5,057,898	4,976,376	49.53	52.61	1.64
1.1. lands	875,138	846,731	8.57	8.95	3.35
1.2. constructions	3,060,974	3,063,456	29.97	32.39	- 0.08
1.3. real estate investment	-	117,189	-	1.24	-
1.4. other fixed assets	958,713	949,000	9.39	10.03	1.02
1.5. tangible fixed assets under construction	95,846	-	0.94	-	-
1.6. advances granted for tangible assets	67,227	-	0.66	-	-
2. Current assets from which:	5,112,405	4,441,473	50.06	46.96	15.11
2.1. stocks	1,396,129	2,048,292	13.67	21.66	- 31.84
2.2. trading receivables and other receivables	3,624,299	1,542,326	35.49	16.31	134.99
2.3. cash register and bank accounts	91,977	850,855	0.90	8.99	- 89.19
3. Other assets	42,292	40,818	0.41	0.43	3.61
II. Total liabilities (TP) from which:	10,212,595	9,458,667	100.00	100.00	7.97
1.Total debts from which:	1,932,257	1,191,764	18.92	12.60	62.13
1.1. with payment under one year	1,654,240	932,210	16.20	9.86	77.45
1.2. with payment longer than one year	226,360	242,687	2.22	2.56	- 6.73
1.3. Provisions for employee benefits	51,657	16,867	0.50	0.18	206.26
2. Equity	8,280,338	8,266,903	81.08	87.40	0.16

From the comparative analysis of the balance sheet items, it was noticed a increase by 1.64% of the fixed assets and of the current assets by 15.11% compared to 2018. The weight of debt in total assets was only 18.92% period in which equity oscillated between 87.40% and 81.08% of total assets.



S.C. CONTEDED S.A.

Confecții textile

Str. 1 Decembrie 1918 nr. 8, Dorohoi, jud. Botoșani, Cod poștal: 715200, România
 C.I.F.: RO 622445, Nr. ORC: J07/107/1991, TEL/FAX: 0231610064/0231610026
www.conteded.ro, e-mail: secretariat@conteded.ro

2. The overall result is the following:

- lei

Current no.	Overall result elements	30.09.2019	30.09.2018	2019/2018 (%)
1.	Total income	10,389,594	7,929,438	31.03
1.1.	Exploitation income, from which	10,324,751	7,902,604	30.65
1.1.1.	Sales income - turnover	10,554,146	7,416,733	42.30
1.2.	Financial income	64,843	26,834	141.64
2.	Total expenses	9,928,290	9,278,350	7.00
2.1.	Exploitation expenses, from which:	9,899,612	9,248,928	7.04
2.1.1.	Expenses related to raw materials and materials	981,673	681,823	43.98
2.1.2.	External expenses related to energy and water consumption	696,036	588,964	18.18
2.1.3.	Expenses related to staff	7,634,735	7,685,382	- 0.66
2.1.4.	Expenses with amortization	241,906	262,111	- 7.71
2.1.5.	Other exploitation expenses	467,167	391,586	19.30
2.1.6.	Adjustments for provisions	(121,905)	(360,938)	- (66.23)
	Expenses	-	-	-
	Incomes	121,905	360,938	- 66.23
2.2.	Financial expenses	28,678	29,422	- 2.53
3.	Gross profit/loss (1-2) from which:	461,304	(1,348,912)	-
3.1.	Exploitation profit/loss	425,139	(1,346,324)	-
3.2.	Financial profit/loss	36,165	(2,588)	-
4	Net profit/loss	461,304	(1,348,912)	-

From the analysis of the information mentioned above we notice a 42.30% increase in turnover and total revenues by 31.03%, compared to 2018. The categories of expenditures, which registered increases compared to the same period of the previous year were: expenditures on raw materials, materials, goods by 43.98%, external expenditures on energy and water by 18.18% and other operating expenses as a percentage 19.30%. The volume of total expenditure increased by 7.00% to the same period of 2018.

3. Cash – Flow

At the end of the period, the cash has a decrease by (586,986) lei, compared to the beginning of the reporting period. The net cash on September 30th, 2019 is recording a decrease to the amount of (758,878) lei with (89.19%), compared to the same period of the previous year.

- lei

	30.09.2019	30.09.2018
Net cash from the exploitation activities	(235,052)	(762,575)
Net cash from the investment activities	(349,077)	(6,121)
Net cash from the financing activities	(2,857)	(2,988)
Net increase /decrease of cash and cash equivalent	(586,986)	(771,684)
Cash and cash equivalent at the beginning of the period	678,963	1,622,539
Cash and cash equivalent at the end of the period	91,977	850,855



S.C. CONTEDED S.A.

Confecții textile

Str. 1 Decembrie 1918 nr. 8, Dorohoi, jud. Botoșani, Cod poștal: 715200, România
 C.I.F.: RO 622445, Nr. ORC: J07/107/1991, TEL/FAX: 0231610064/0231610026
 www.conted.ro, e-mail: secretariat@conted.ro

4. The overall result for the third quarter are as follow:

- lei

Current no.	Overall result elements	Trim. III 2019	Trim. III 2018	2019/2018 (%)
1.	Total income	3,947,397	2,986,070	32.19
1.1.	Exploitation income, from which	3,931,169	2,971,714	32.29
1.1.1.	Sales income - turnover	4,351,622	2,911,512	49.46
1.2.	Financial income	16,228	14,356	13.04
2.	Total expenses	3,241,448	3,193,906	1.49
2.1.	Exploitation expenses, from which:	3,231,135	3,183,554	1.50
2.1.1.	Expenses related to raw materials and materials	266,716	380,869	- 29.97
2.1.2.	External expenses related to energy and water consumption	233,612	191,628	21.91
2.1.3.	Expenses related to staff	2,554,321	2,403,057	6.29
2.1.4.	Expenses with amortization	80,137	82,769	- 3.18
2.1.5.	Other exploitation expenses	126,567	135,048	- 6.28
2.1.6.	Adjustments for provisions	(30,218)	(9,817)	(207.81)
	Expenses	-	-	-
	Incomes	30,218	9,817	207.81
2.2.	Financial expenses	10,313	10,352	- 0.38
3.	Gross profit/loss (1-2) from which:	705,949	(207,836)	-
3.1.	Exploitation profit/loss	700,034	(211,840)	-
3.2.	Financial profit/loss	5,915	4,004	47.73
4	Net profit/loss	705,949	(207,836)	-



Chairman of the Board of Directors,
 Eng. HAMIDI HAISSAM